RNS Number : 1714Y Mosman Oil and Gas Limited 27 November 2014

27 November 2014

6. Date on which issuer notified:

Mosman Oil and Gas Limited

("Mosman" or the "Company")

Holding(s) in Company

The Directors of Mosman Oil and Gas Limited ("Mosman" or the "Company") (AIM: MSMN) the New Zealand and Australia focussed oil exploration and development company has been notified today of the following shareholding in the Company:

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES 1. Identity of the issuer or the underlying issuer of existing shares to which voting rights MOSMAN OIL & GAS LIMITED are attached:" 2 Reason for the notification (please tick the appropriate box or boxes): An acquisition or disposal of voting rights An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments An event changing the breakdown of voting rights Other (please specify): 3. Full name of person(s) subject to the JAMES WALKER notification obligation: 4. Full name of shareholder(s) (if different from 3.):^{iv} 5. Date of the transaction and date on 26th NOVEMBER 2014 which the threshold is crossed or reached: ^v

27th NOVEMBER 2014

Х

7. Threshold(s) that is/are crossed or reached: ^{vi, vii}

3% +

8. Notified details: A: Voting rights attached to shares viii, ix Class/type of Situation previous Resulting situation after the triggering transaction to the triggering shares transaction if possible Number Number Number Number of voting % of voting rights * of using of of rights Voting the ISIN CODE Shares shares Rights Direct Direct Indirect ^{xii} Direct Indirect AU0000XINET1 800k 3.055m 3.36% 3.055m

B: Qualifying Financial Instruments

Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date xiii	Exercise/ Conversion Period xiv	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments ^{xv, xvi}

Resulting situation after the triggering transaction

Nominal Delta

Total (A+B+C)				
Number of voting rights	Percentage of voting rights			
3.055m	3.36%			

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: xxi

Proxy Voting:

10. Name of the proxy holder:

11. Number of voting rights proxy holder will cease to hold:

12. Date on which proxy holder will cease to hold voting rights:

13. Additional information:

14. Contact name:

15. Contact telephone number:

Note: Annex should only be submitted to the FCA not the issuer

Annex: Notification of major interests in shares^{xxii}

A: Identity of the persons or legal entity subject to the notification obligation Full name

(including legal form of legal entities)

Contact address (registered office for legal entities)

Phone number & email

Other useful information (at least legal representative for legal persons)

B: Identity of the notifier, if applicable Full name

Contact address

Phone number & email

Other useful information

(e.g. functional relationship with the person or legal entity subject to the notification obligation)

C: Additional information

Updates on the Company's activities are regularly posted on its website <u>www.mosmanoilandgas.com</u>

Enquiries:

Mosman Oil & Gas Limited

John W Barr, Executive Chairman Andy Carroll, Technical Director jwbarr@mosmanoilandgas.com acarroll@mosmanoilandgas.com

Gable Communications

John Bick +44 (0) 20 7193 7463 mosman@gablecommunications.com SI Capital Limited Nick Emerson/Andy Thacker +44 (0) 1483 413500

ZAI Corporate Finance Limited Tom Price/John Simpson +44 (0) 20 7060 2220 Updates on the Company's activities are regularly posted on its website <u>www.mosmanoilandgas.com</u>

About Mosman

Mosman (AIM: MSMN) is an Australia and New Zealand focused oil exploration and development company with a strategy to build a sustainable mid-tier oil and gas business by acquisition and organic growth.

Currently, Mosman has a total of seven permits or accepted permit applications in New Zealand and Australia. In addition four new applications have been made in New Zealand as part of the recent 2014 Block Offer.

Petroleum Creek Project, New Zealand

The Petroleum Creek Project is a 143.6 sq. km low cost onshore exploration project located near Greymouth on the South Island in the southern extension of the proven Taranaki oil system. The project has a Mean Unrisked Recoverable Prospective Resource of 26.6 million barrels. In the first month of drilling, oil was discovered at Cross Roads-1 well which declared an Oil Discovery in June 2014 and at Crestal-1 which declared an Oil Discovery in July 2014. In H2 2014, the focus is on the appraisal of existing discoveries and additional exploration.

Officer Basin Project, Australia (Application)

Mosman has a 25% investment in the Officer Basin Project, a 22,527 sq. km large land holding with significant exploration potential, which lies in one of the more explored parts of the Basin with road access. The project area is in the Western Australian part of the Officer Basin and offers both conventional and unconventional potential with hydrocarbon shows reported and all elements of a petroleum system are present.

Amadeus Basin Projects, Australia

Mosman owns two granted Permits and one application in the Amadeus Basin in Central Australia which total of 5,458 sq. km. The Amadeus Basin is considered one of the most prospective onshore areas in the Northern Territory of Australia for both conventional and unconventional oil and gas, and hosts the producing Mereenie, Palm Valley and Surprise fields.

Otway Basin Project, Australia

Mosman owns 30% of VIC/P62 in the Otway Basin. The permit was recently renewed and is in relatively shallow water. The 70% permit holder funded a 3D seismic survey in 2013.

Within the Otway Basin there is commercial production both onshore and offshore.

END

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