RNS Number: 2206Z

Mosman Oil and Gas Limited

16 September 2015

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: $^{\rm ii}$

Mosman Oil and Gas Limited

Χ

2 Reason for the notification (please tick the appropriate box or boxes):

An acquisition or disposal of voting rights

An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments

An event changing the breakdown of voting rights

Other (please specify):

3. Full name of person(s) subject to the notification obligation: $^{\rm iii}$

Aorere Resources Limited

4. Full name of shareholder(s)

(if different from 3.):iv

5. Date of the transaction and date on which the threshold is crossed or reached: $^{\vee}$

11th and 14th September 2015

6. Date on which issuer notified:

16th September 2015

7. Threshold(s) that is/are crossed or

reached: Vİ, Vİİ

Shareholding reduced to below 4%

8. Notified details:

A: Voting rights attached to shares $^{\text{viii, ix}}$

Class/type of shares	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
if possible using the ISIN CODE	Number of Shares	Number of Voting	Number of shares	Number of voting rights		% of voting rights *	
ORD NPV (DI)		Rights	Direct	Direct ^{Xi}	Indirect XII	Direct	Indirect
AU0000XINET1	7,638,700	7,638,700	5 038 700	5,038,700		3.46%	

B: Qualifying Financial Instruments

Resulting situation after the triggering transaction

Type of financial Expiration Exercise/ Number of voting % of voting instrument date Xiii Conversion Period Xiv rights that may be acquired if the instrument is exercised/ converted.

C: Financial Ins	truments	with simil	ar economi	c effect to Qualifying F	inancial Instruments ^{XV,}					
Resulting situation after the triggering transaction										
Type of financial instrument	Exercise price	Expiration date XVII	Exercise/ Conversion period XVIII	Number of voting rights instrument refers to	% of voting rights XIX, XX					
					Nominal Delta					
Total (A+B+C)										
Number of voting r	riahts			Percentage of voting rights	•					
5,038,700				3.46%						
3,038,700				3.40%						
		_	-	which the voting rights	and/or the					
financial instruments are effectively held, if applicable: XXİ										
D										
Proxy Voting:										
10. Name of the	e proxy h	older:		Not applicable						
11. Number of voting rights proxy holder will cease to hold:										
12. Date on which proxy holder will cease to hold voting rights:										
- -										
13. Additional i	nformatic	on:								
_5. Additional I	o. much									
14. Contact nar	ne:			Chris Castle						
15. Contact telephone number:				+64 21 558 185						
13. Contact tel	spilone II	unibel.		104 21 330 103						

 $\begin{tabular}{ll} This information is provided by RNS \\ The company news service from the London Stock Exchange \\ \end{tabular}$

END

HOLGMGMLLVLGKZG Anonymous (not verified) Holding(s) in Company http://www.DigitalLook.com 23310054 A Wed, 09/16/2015 - 10:12 Holding(s) in Company MSMN