RNS Number: 7602E

Mosman Oil and Gas Limited

05 November 2015

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES 1

1. Identity of the issuer or the underlying issuer of existing shares to which voting

Mosman Oil and Gas Limited

rights are attached: ii

2 Reason for the notification (please tick the appropriate box or boxes):

An acquisition or disposal of voting rights

X

An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments

An event changing the breakdown of voting rights

Other (please specify):

3. Full name of person(s) subject to the notification obligation: iii

Intracoastal Capital LLC

4. Full name of shareholder(s)

(if different from 3.): iv

Intracoastal Capital LLC

5. Date of the transaction and date on which

the threshold is crossed or reached: $^{\mathsf{V}}$

3 November 2015 and 05 November

6. Date on which issuer notified:

05 November 2015

7. Threshold(s) that is/are crossed or

reached: Vi, Vii

5%

8. Notified details:

A: Voting rights attached to shares viii, ix

Class/type of shares	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
if possible using the ISIN CODE	Number of Shares	Number of Voting Rights	Number of shares Direct	Number of rights Direct xi	voting Indirect	% of vo rights [×] Direct	ting Indirect
ORD NPV AU0000XINET1	12,411,233	12,411,233	10,511,233	10,511,233		4.88	

400000

B: Qualifying Financial Instruments

Resulting situation after the triggering transaction

Type of financial % of voting **Expiration** Exercise/ **Number of voting** instrument date xiii Conversion rights that may be rights Period xiv acquired if the instrument is exercised/ converted. C: Financial Instruments with similar economic effect to Qualifying Financial Instruments xv, xvi Resulting situation after the triggering transaction **Exercise Expiration** Exercise/ **Number of** % of voting rights xix, xx financial date xvii Conversion voting price period xviii instrument rights instrument refers to Nominal Delta Total (A+B+C) **Number of voting rights** Percentage of voting rights 10,511,233 4.88 9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: $^{\rm xx}$ **Proxy Voting:** 10. Name of the proxy holder: Not applicable 11. Number of voting rights proxy holder will cease to hold: 12. Date on which proxy holder will cease to hold voting rights: 13. Additional information: 14. Contact name: Mitchell Kopin 15. Contact telephone number: 847-562-9030

END

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Anonymous (not verified) Holding(s) in Company http://www.DigitalLook.com 23544633

A

Thu, 11/05/2015 - 16:25 Holding(s) in Company MSMN