RNS Number: 0867F

Mosman Oil and Gas Limited

09 November 2015

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: ii

Mosman Oil and Gas Limited

2 Reason for the notification (please tick the appropriate box or boxes):

An acquisition or disposal of voting rights

X

An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments

An event changing the breakdown of voting rights

Other (please specify):

3. Full name of person(s) subject to the notification obligation: iii

Steve Ball and family

4. Full name of shareholder(s)

(if different from 3.): iv

5. Date of the transaction and date on which the threshold is crossed or reached: ^V

6 November 2015

6. Date on which issuer notified:

9 November 2015

7. Threshold(s) that is/are crossed or

reached: Vi, Vii

Above 3%

8. Notified details:

A: Voting rights attached to shares viii, ix

Class/type of shares	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
if possible using the ISIN CODE	Number of Shares	Number of Voting Rights	Number of shares Direct	Number of rights Direct ^{xi}	f voting Indirect	% of vorights *	Indirect
AU0000XINET1 ORD NPV (DI)	Not disclosable	Not disclosable	5,050,000	5,050,000		2.34%	

B: Qualifying Financial Instruments

Resulting situation after the triggering transaction

date xiii rights that may be rights Period xiv acquired if the instrument is exercised/ converted. C: Financial Instruments with similar economic effect to Qualifying Financial Instruments xv, xvi Resulting situation after the triggering transaction % of voting Type of **Exercise Expiration** Exercise/ Number of financial date xvii Conversion voting rights xix, x price period xviii rights instrument instrument refers to Nominal Delta Spread bet Various Various 2,250,000 1.04% Total (A+B+C) Percentage of voting rights Number of voting rights 7,300,000 3.39% 9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: ** **Proxy Voting:** 10. Name of the proxy holder: 11. Number of voting rights proxy holder will cease to hold: 12. Date on which proxy holder will cease to hold voting rights: 13. Additional information: 14. Contact name: Steve Ball 15. Contact telephone number: +61 292 105 600

Type of financial

instrument

Expiration

Exercise/

Conversion

Number of voting

% of voting

END

HOLFMMGMKLGGKZM Anonymous (not verified) Holding(s) in Company http://www.DigitalLook.com 23558004 A Mon, 11/09/2015 - 15:33 Holding(s) in Company MSMN