

**TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES<sup>1</sup>**

**1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:** Mosman Oil & Gas

**2 Reason for the notification** (please tick the appropriate box or boxes):

- An acquisition or disposal of voting rights X
- An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached
- An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments
- An event changing the breakdown of voting rights
- Other (please specify):

**3. Full name of person(s) subject to the notification obligation:** Anson Investments Master Fund LP

**4. Full name of shareholder(s)** (if different from 3.):<sup>ii</sup> Same as above

**5. Date of the transaction and date on which the threshold is crossed or reached:** November 9, 2015

**6. Date on which issuer notified:** November 13, 2015

**7. Threshold(s) that is/are crossed or reached:** <sup>iii, vi</sup> 3% threshold has been crossed.

**8. Notified details:**

**A: Voting rights attached to shares** <sup>vii, ix</sup>

Class/type of shares  if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares Direct	Number of voting rights		% of voting rights <sup>*</sup>	
				Direct <sup>xi</sup>	Indirect <sup>xii</sup>	Direct	Indirect
ORD NPV (DI) AU0000XNET1	7,711,233	7,711,233	Not disclosable	Not disclosable			Under 3%

**B: Qualifying Financial Instruments**

Type of financial instrument	Expiration date <sup>xiii</sup>	Exercise/ Conversion Period <sup>xiv</sup>	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
N/A				

**C: Financial Instruments with similar economic effect to Qualifying Financial Instruments** <sup>xi, xii</sup>

Type of financial instrument	Exercise price	Expiration date <sup>xvi</sup>	Exercise/ Conversion period <sup>xviii</sup>	Number of voting rights instrument refers to	% of voting rights <sup>xix, xx</sup>	
					Nominal	Delta
N/A						

**Total (A+B+C)**

Number of voting rights	Percentage of voting rights
Not disclosable	Under 3%

**9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:** <sup>xxi</sup>

N/A

**Proxy Voting:**

<b>10. Name of the proxy holder:</b>	N/A
<b>11. Number of voting rights proxy holder will cease to hold:</b>	N/A
<b>12. Date on which proxy holder will cease to hold voting rights:</b>	N/A
<b>13. Additional information:</b>	N/A
<b>14. Contact name:</b>	Amin Nathoo
<b>15. Contact telephone number:</b>	+1-416-447-8874, notices@ansonfunds.com

This information is provided by RNS  
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Anonymous (not verified)  
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