

10 December 2024

**Mosman Oil and Gas Limited**  
("Mosman" or the "Company")

**Issue of Options**  
**Capital Structure Update**

Mosman Oil and Gas Limited (AIM: MSMN) the helium, hydrogen and hydrocarbon exploration, development and production company, announces the grant of options to Mr Andrew Carroll as approved at the recent AGM and announced, alongside the exercise price of 0.077p on 29 November 2024 and provides an updated summary of its capital structure.

**Capital Structure Update**

*Shares*

Number of Shares in issue: 19,537,077,218 (as at 10 December 2024)

Percentage of Shares not in public hands: 1.19%

Number of Shares not in public hands: 232,967,767

*Director Shareholding*

<b>Name of Director</b>	<b>No. of Ordinary Shares</b>	<b>% of Ordinary Share Capital</b>	<b>No. of Warrants/Options</b>
Andrew Carroll	169,296,432	0.87%	237,047,463
Nigel Harvey	63,671,335	0.32%	21,052,632
Carl Dumbrell	-	-	-

*Table of Director share acquisitions in 2024*

<b>Name of Director</b>	<b>31 December 2023 Balance</b>	<b>Shares Acquired 13 February 2024</b>	<b>Shares Acquired 5 December 2024<sup>1</sup></b>	<b>10 December 2024 Balance</b>
Andrew Carroll	63,657,334	84,210,526	21,428,572	169,296,432
Nigel Harvey	137,500	42,105,263	21,428,572	63,671,335

1. Pursuant to the passing of Resolutions 2 and 3 at the Company Annual General Meeting held on 29 November 2024, 21,428,572 shares were issued to Mr Carroll and 21,428,572 shares were issued to Mr Harvey on 5 December 2024.

**Grant of Options**

Pursuant to the passing of Resolution 4 at the Company Annual General Meeting held on 29 November 2024, a total of 194,942,200 options with an exercise price of 0.077p, exercisable for 3 years have been granted to Mr Andrew Carroll. Mr Carroll

now holds a total of 237,047,463 warrants/options in the Company. The exercise price of the options was calculated and announced previously and was based on a premium to the average 5 day VWAP share price ahead of the AGM.

*Total Warrants/Options over shares in the Company outstanding as at 10 December 2024*

<b>Number of Warrants/Options</b>	<b>Exercisable at</b>	<b>Expiry Date</b>
428,571,428	0.07p	20 July 2025
80,000,000	0.025p	5 December 2025
120,000,000	0.025p	8 February 2026
63,157,895	0.025p	13 February 2026
254,571,428	0.035p	19 September 2026
194,942,200	0.077p	10 December 2027

Enquiries:

**Mosman Oil & Gas Limited**

Andy Carroll  
CEO

[acarroll@mosmanoilandgas.com](mailto:acarroll@mosmanoilandgas.com)

**NOMAD and Joint Broker**

SP Angel Corporate Finance LLP  
Stuart Gledhill / Richard Hail / Adam Cowl  
+44 (0) 20 3470 0470

**Alma**

Justine James / Will Merison  
+44 (0) 20 3405 0205

[mosman@almastrategic.com](mailto:mosman@almastrategic.com)

**Joint Broker**

CMC Markets UK Plc  
Douglas Crippen  
+44 (0) 020 3003 8632

Updates on the Company's activities are regularly posted on its website: [www.mosmanoilandgas.com](http://www.mosmanoilandgas.com)

**Notes to editors**

Mosman (AIM: MSMN) is a helium, hydrogen and hydrocarbon exploration, development, and production company with projects in the US and Australia. Mosman's strategic objectives remain consistent: to identify opportunities which will provide operating cash flow and have development upside, in conjunction with progressing exploration. The Company has several projects in the US, in addition to exploration projects in the Amadeus Basin in Central Australia.

**1. Details of PDMR/person closely associated with them ("PCA")**

a) Name Andy Carroll

**2. Reason for the notification**

a) Position/status CEO  
b) Initial notification/ amendment Initial notification

**3. Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor**

a) Full name of the entity Mosman Oil and Gas Limited  
b) Legal Entity Identifier 213800PWZID9URNNGZ54 code

**4. Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted**

a) Description of the financial instrument, type of instrument Ordinary shares of Mosman Oil and Gas Limited

Identification code AU0000XINET1  
b) Nature of the transaction Issue of options

c) Price(s) and volume(s) Price(s) Volume(s)  
0.077p 194,942,200

d) Aggregated information  
- Aggregated volume Single transaction as in 4c) above  
- Price

- e) Date of the transaction 10 December 2024
- f) Place of the transaction Outside a trading venue

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Anonymous (not verified)

Issue of Options and Capital Structure Update

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Directors' Dealings

MSMN