



MOSMAN OIL AND GAS

LIMITED

Corporate Presentation

June/July 2017



MOSMAN OIL AND GAS

L I M I T E D

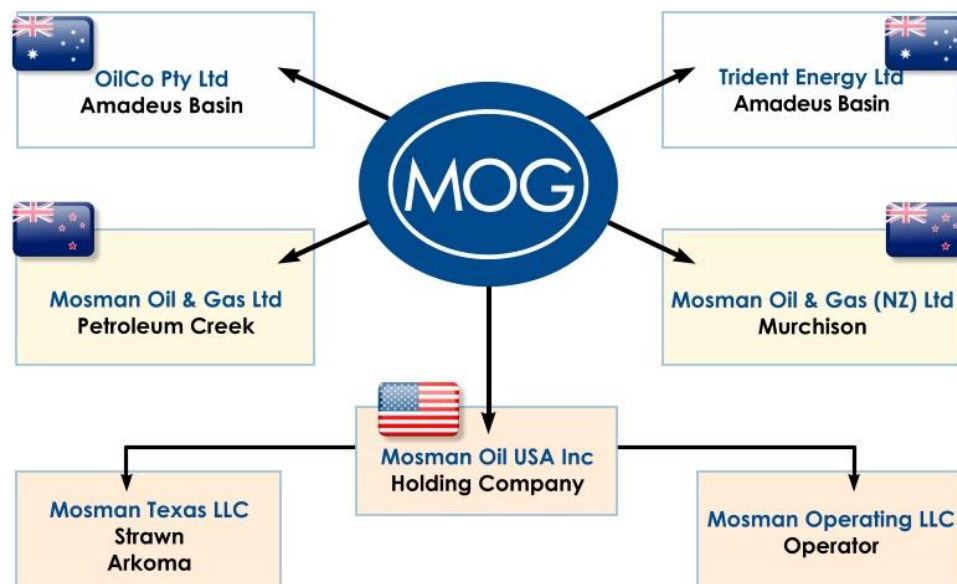
Mosman's strategic objective remains to identify opportunities which will provide operating cash flow and have development upside, in conjunction with exploration of existing exploration permits.

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Corporate Overview



AIM TICKER	MSMN
Market Capitalisation	GBP 3.74M (A\$6.260M)
Share Price	GBP 0.015 (A\$0.03)
Debt	No debt
Capital Structure	
Shares	249,448,151
Options	7,859,372
Warrants	39,768,263 5 year GBP 0.05
Major Shareholders	HSDL Nominees
	Barclay Share Nominees
	TD Direct
	Hargreaves Lansdown
	Kensington Consulting
	James Walker



Board and Management

John W Barr Executive Chairman

Chartered Accountant and experienced director for over 30 years, including acting as a director and chairman of numerous ASX and AIM companies involved in a diverse range of industries.

Andy Carroll Technical Director

Engineering degree from Cambridge University with over 30 years AIM and ASX Board and management experience in the oil industry.

John A. Young Non-Executive Director

Geologist with over 25 years' experience., including positions as exploration manager, exploration director and operating his own consultancy business.

Jarrold White Chief Financial Officer & Company Secretary

Chartered Accountant and Director of Traverse Accountants, a Corporate Advisory and Chartered Accounting Firm. Mr White has broad experience as a Company Secretary and CFO. Operating on a permanent part-time basis.

Howard McLaughlin US Operations Supervisor

Experienced oil and gas operator, former BHP executive with current US credentials and operations experience . Operating on a as required basis.

Graeme K. Alexander NZ Legal Adviser

Oil & Gas geologist and lawyer with international experience including acting as general counsel for international oil and gas companies. Operating on a as required basis.

Julie Daws Senior Geoscientist

Geoscientist with 21 years experience. Operating on a permanent part-time basis.



USA Projects

Blackstone Strategic Alliance in the USA

Strawn Oil Project in Texas

Arkoma Stacked Pay Project in Oklahoma

Australia & New Zealand Projects

Amadeus Basin

Murchison Permit

Other Assets

Gem International Resources Inc.

Hemisphere Energy Corporation

Freehold property and equipment



Well head at Arkoma Stack Pay Project



Blackstone Oil & Gas, Inc. Strategic Alliance

- The Strategic Alliance delivers opportunities that have been identified and vetted.
- Potential projects under review.
- The Strategic Alliance will consider the acquisition of reserves and production opportunities.
- Blackstone focused initially in California, but now USA focussed.

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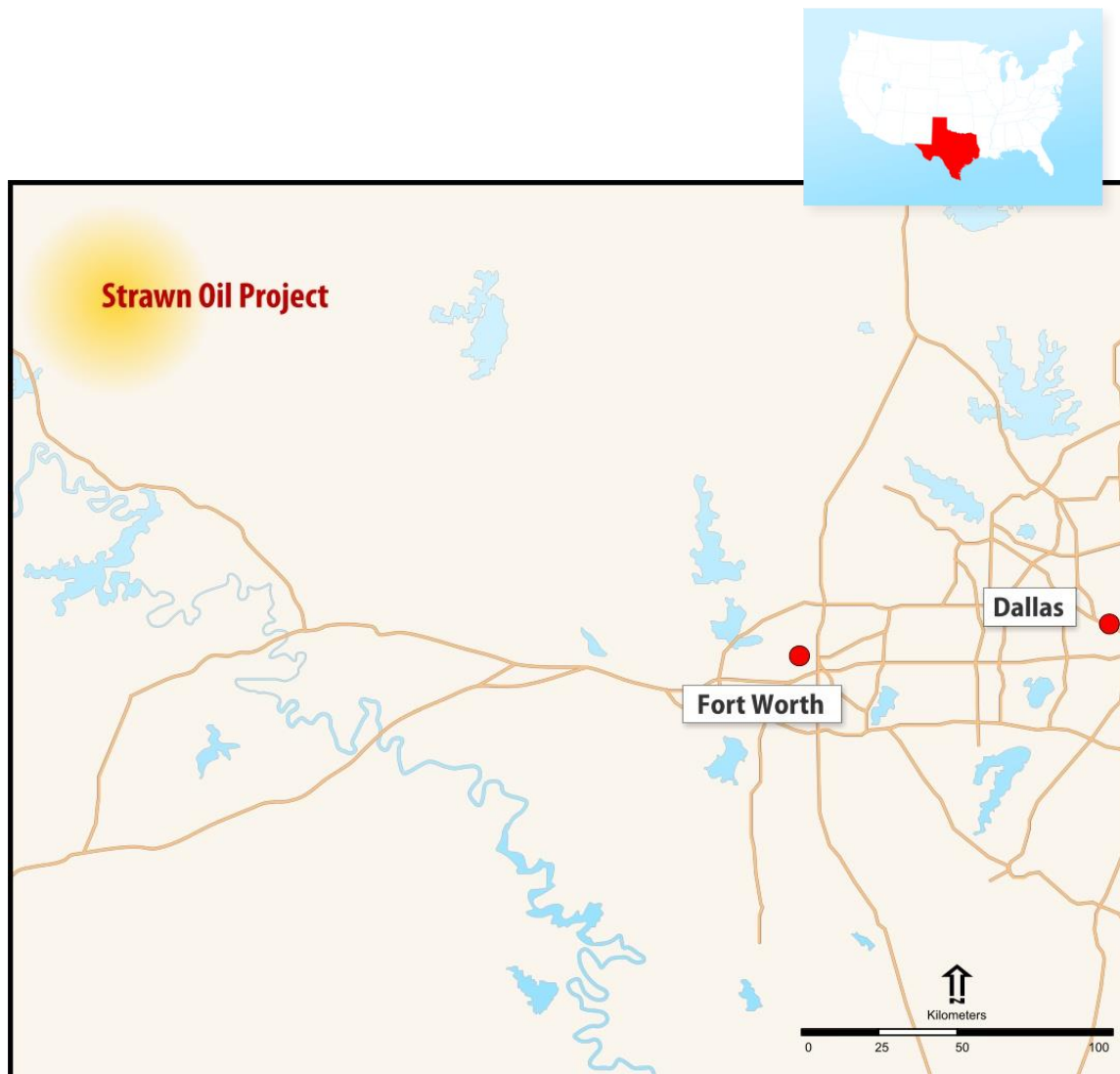


Historic image of US oil derricks in California



Strawn Oil Project

- Operates as a 50/50 venture with Blackstone.
- Mosman is Operator (USA subsidiary).
- Located approximately 200km west of Dallas.
- 27 existing wells, low production currently.
- 1,300 acres spread over seven leases.
- Production facilities in place. Including pump jacks, small tank farms and other infrastructure.
- First priority completed to improve safety and maintenance.
- Pump jacks repaired progressively.
- **Initial workovers underway.**
- **Results encouraging.**
- **Current budget of USD150,000 will be spent in September quarter. Budget will be reconsidered based on results.**

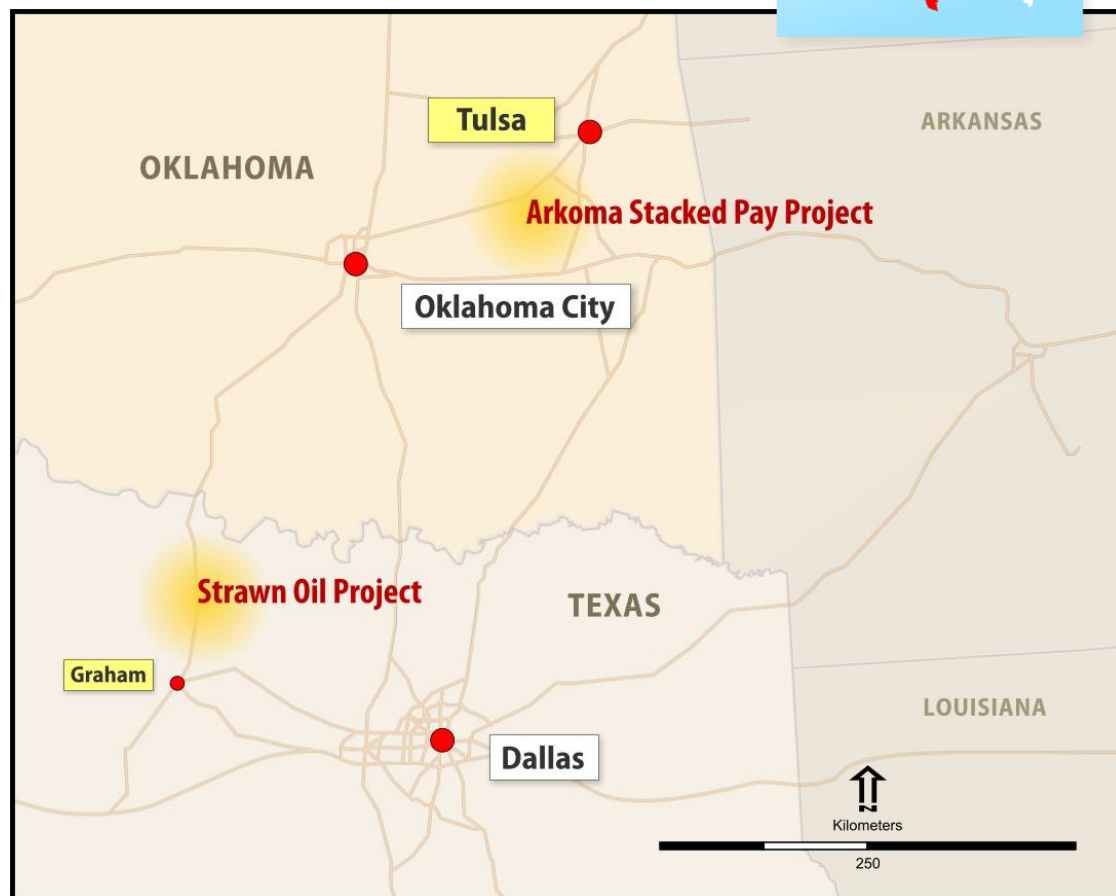




Arkoma Stacked Pay Project

- Vendor has access to 3D seismic survey over 56 square miles with multiple exploration plays identified, over multiple zones (Stacked Pay).
- Mosman acquired, (USD 500,000) 10% of 400 acres with options to acquire total of 45% (USD 1,950,000) and Operatorship, and a right of first refusal on Vendors projects in the adjacent 36 square miles.

This allows Mosman to get an inside view on the acreage, monitor production and operations and get a Resource Report completed.



Arkoma Stacked Pay Project

The Asset includes:

- Leases, wells and unitisations including:

Wise 1-25 20%

Wise 3-25 92.5%

Williamson 4-25 92.5%

Williamson 5-25 25%

Crawley 2-36 92.5%

- A water disposal well;
- The three phase power supply lines;
- Infield oil and gas gathering systems;
- The geological data base;
- First Right of Refusal



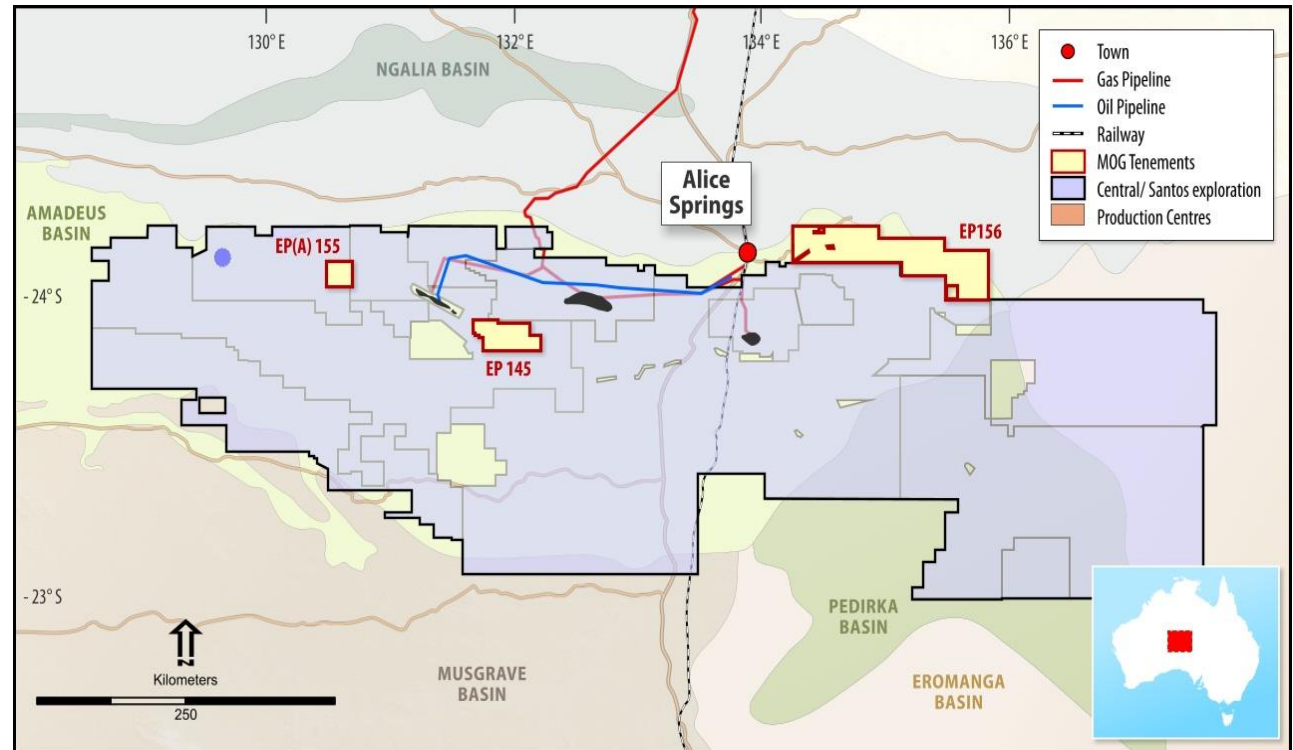
Separators and Tanks



- Prospective onshore areas
- Existing adjacent oil and gas production
- Pipeline connecting to the eastern states gas markets
- SRK unrisked prospective resources (P50)

**Conventional Recoverable
12.44 Bcf and**

**Unconventional Recoverable
1.456 Bcf**



EP145

- Surface defined feature similar in dimensions to the nearby Mereenie

EP156

- Exploration revealed presence of source, seal and reservoir targets, some productive elsewhere in the basin
- Airborne survey completed- results awaited

EP(A) 155

- Permit approvals subject to meetings with landholders and CLC

Amadeus Basin



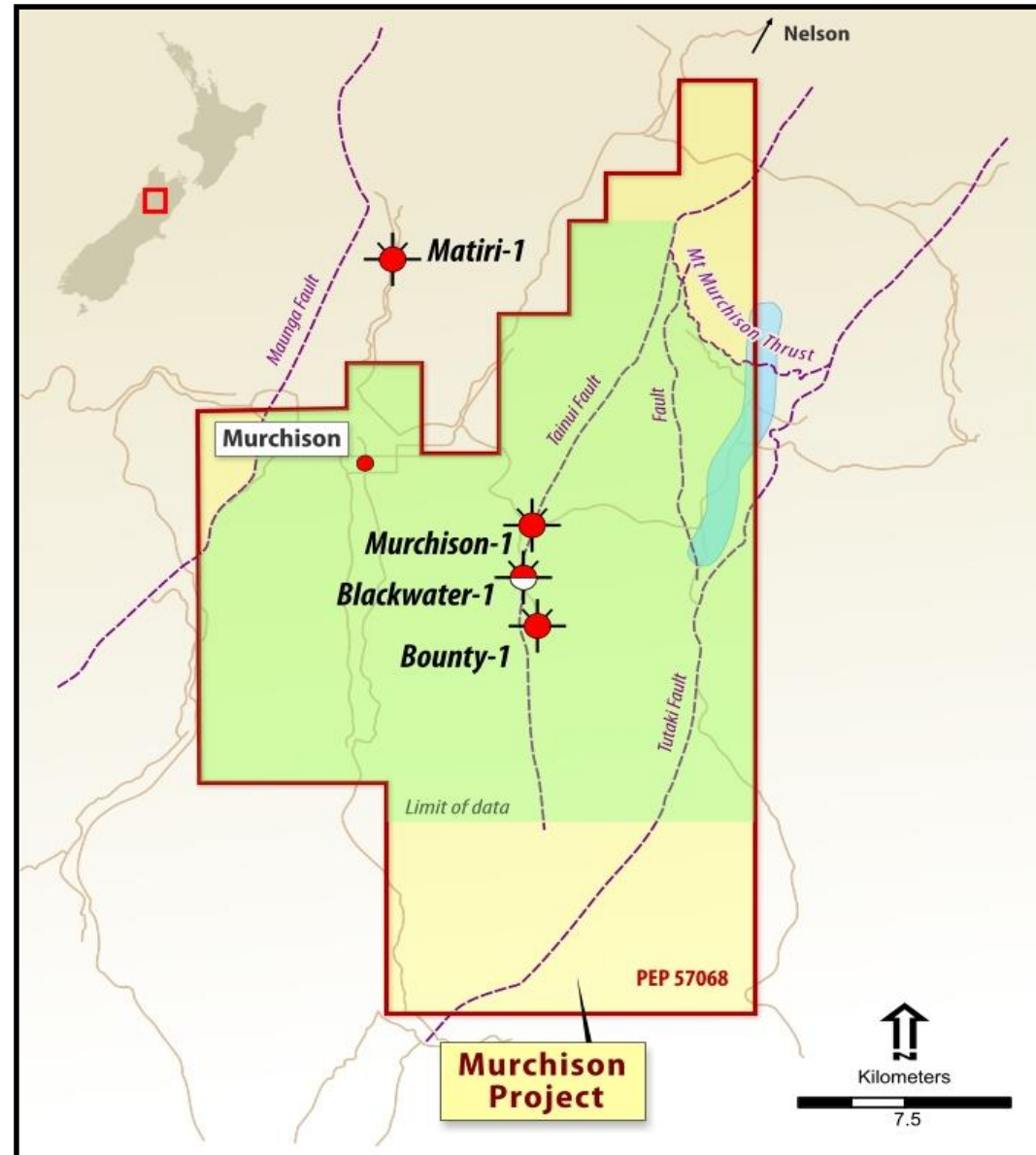
- The Northern Gas Pipeline is a 600 km interconnector.
- Amadeus Basin gas (Mereenie and Palm Valley) sends gas north via existing pipeline to Darwin.
- The Northern Pipeline will connect Tennant Creek and Mount Isa.
- Northern Territory resources minister (Vowles) has granted consent to start building the first 344-kilometre portion of the project.
- Planning consent for the next stage of pipeline linking the Territory to the east coast gas market.

“The construction of the Northern Gas Pipeline will underpin jobs, investment and development in the region for years to come, with approximately 900 jobs generated during construction alone.” Vowles



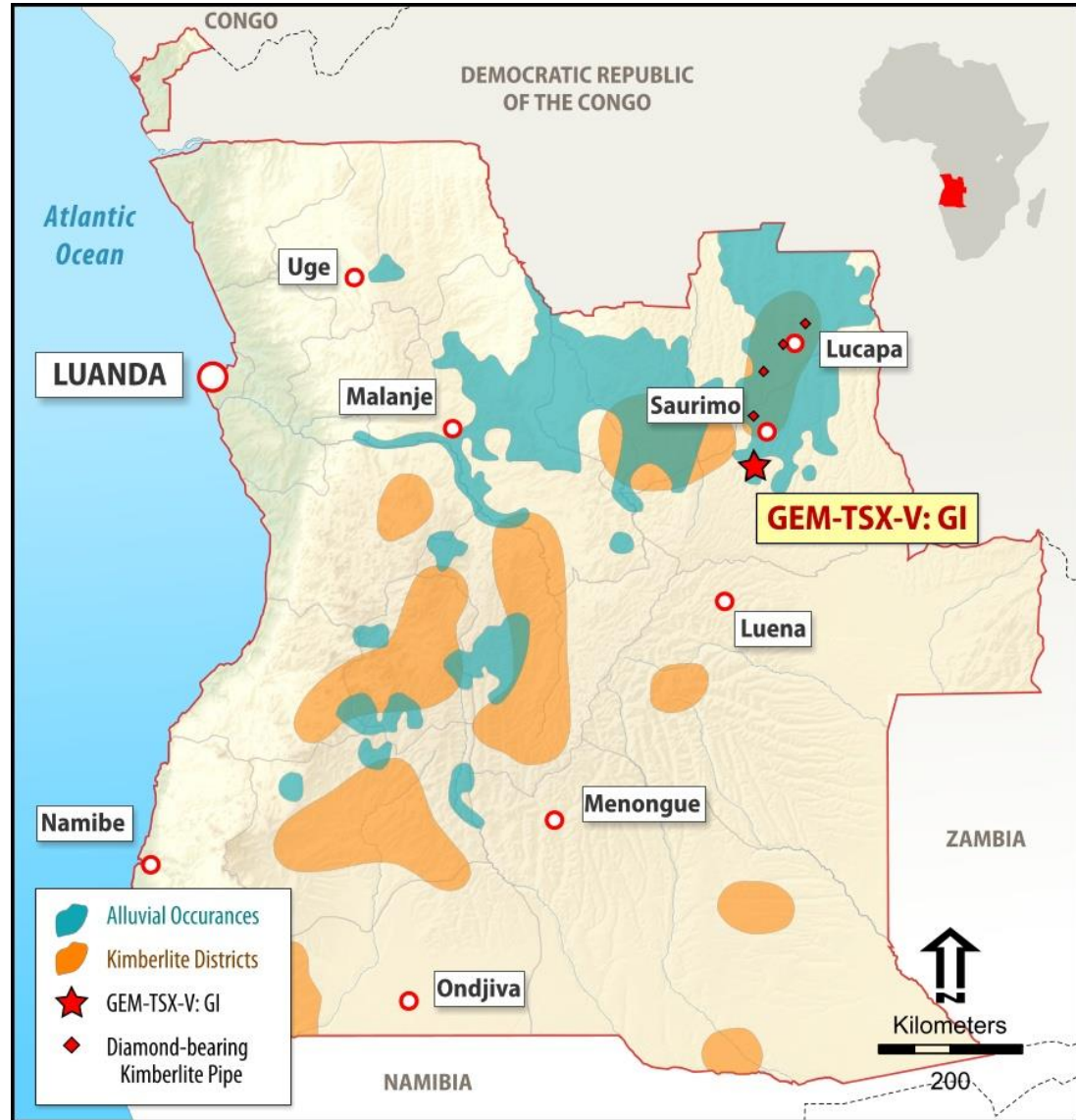


- 100% owned - 517 sq. km.
- Previous exploration wells drilled include the Blackwater-1 discovery.
- SRK Report (2015)
- Conventional prospective oil resources of Pmean of 1.13 million barrels and tight gas and oil prospective resources of 13,695 Bcf and 164 million barrels oil.
- A LiDar survey completed.
- Seismic now planned. Awaiting NZPAM approvals.



GEM-TSX-V: GI

- 9.6 million shares at CAD5 cents with an attached non-transferrable CAD15 cent two year warrants
- Shares currently CAD4 cents
- Gem is a Canadian based diamond exploration company that has an option to acquire a portion of the Dala diamond exploration project in Angola.
- Dala is located immediately south of Saurimo and just 25 km from the fifth largest diamond mine in the world, the Catoca Mine.
- Dala is an early stage project with potential for the discovery of both alluvial and kimberlite diamonds. The project is some 3,000 sq. km.
- Gem International Resources:
www.gem-intl.ca



- ***Mosman's strategic objective remains to identify opportunities which will provide operating cash flow and have development upside, in conjunction with exploration of existing exploration permits.***
- Company in sound financial position.
- Freehold property and equipment in excess of AUD400,000 may be sold in 2017.
- Potential opportunities remain under review.
- Experienced management team.
- Shares trading at less than existing asset values.



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Contact Details:

John W Barr - Executive Chairman

Email: jwbarr@mosmanoilandgas.com

Andy Carroll - Technical Director

Email: acarroll@mosmanoilandgas.com

www.mosmanoilandgas.com