



2 November 2015

Mosman Oil and Gas Limited
("Mosman" or the "Company")

Admission date correction

Further to RNS 9696D issued at 7am on 30 October 2015, the admission date of the below shares should have read 3 November 2015 not 2 November 2015.

Details of the Placement

The Placement is conditional on, inter alia, the New Ordinary Shares in the capital of the Company (the "Placement Shares") being admitted to trading on AIM.

An application has been made to the London Stock Exchange for the Placement Shares, which will rank pari passu with the Company's existing issued Ordinary Shares, to be admitted to trading on AIM and dealings are expected to commence at 8:00 a.m. (BST) on 3 November 2015.

Following the issue of the Placement Shares the Company's total issued share capital will comprise 215,591,008 Ordinary Shares. In accordance with the Financial Conduct Authority Disclosure and Transparency Rules, the Company has 215,591,008 Ordinary Shares in issue, each share carrying the right to one vote. The Company does not hold any Ordinary Shares in Treasury.

The above figure of 215,591,008 Ordinary Shares may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Conduct Authority's Disclosure and Transparency Rules.

Enquiries

Mosman Oil & Gas Limited

John W Barr, Executive Chairman
Andy Carroll, Technical Director
jwbarr@mosmanoilandgas.com
acarroll@mosmanoilandgas.com

NOMAD and Broker

SP Angel Corporate Finance LLP
Stuart Gledhill / Richard Hail
+44 (0) 20 3470 0470

Gable Communications Limited

Justine James / John Bick
+44 (0) 20 7193 7463
mosman@gablecommunications.com